



## WHY INVEST?

- ✓ High Quality Asset
- ✓ Top Mining Jurisdiction
- ✓ Strong Institutional Support
- ✓ Free Carried Interest
- ✓ Significant Blue Sky
- ✓ Top Tier Metallurgy
- ✓ Leverage to Gold
- ✓ Takeover Candidate

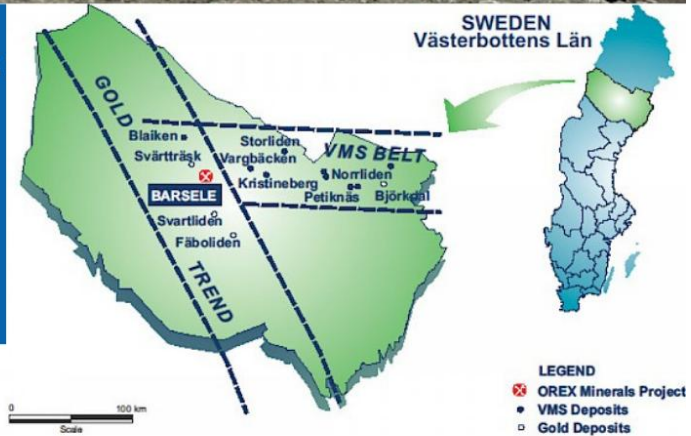
Capital Structure	
Shares Outstanding	137.58M
Warrants (avg. price \$0.50)	3.84M
Options (avg. price \$0.59)	4.53M
Fully Diluted Shares	145.96M

## BELCARRA GROUP

The same team recognized for the discovery of Orko Silver Corp's La Preciosa Silver-Gold Deposit in Durango, Mexico which we began as a grass roots project, proved up over 270 million ounce of silver and sold to Coeur Mining for over \$350 million.

## SHORT TERM PLANS

1. Finalize negotiations with Agnico Eagle to become 100% owner of Barsele Project
2. Drill 30,000 m within next 1-1.5 years with expectation to grow inventory.
3. Continue to explore the property with our highly skilled team, working toward an additional 2-2.5 million NI 43-101 compliant oz.



## Highlight Drill Results

Hole ID	From (m)	To (m)	Core Length (m)	Au (g/t)	Top-Capped (at 20g/t Au)
AVA16005	221	227	6	16.2	7.28
	367	393	26	2.22	2.22
AVA18003	253	262	9	35.72	5.58
	258.45	258.7	0.25	1165*	80
AVA18003ext	491	491.65	0.65	647.3	34
CNT15005	31	32.3	1.3	79	37.45
CNT15007	448	449	1	128	40
CNT17006	340	365	25	5.34	5.34
NOR19008	56.00	68.00	12.00	11.04	9.91
NOR19009	48.00	58.00	10.00	8.86	8.8
SKI16001	130.85	140	9.15	7.07	6.66
SKI16011	192	211	19	6.42	2.74
SKI17003	517	567	50	3.1	2.89
	596	600	4	60.18	14.68
SKI17007	386.9	388	1.1	101.7	29.97
SKI17016	495	509	14	12.6	5.55

## Mineral Resource Estimate (Feb 21, 2019)

Scenario	Indicated			Inferred			
	Cut-off (g/t Au)	Tonnage (000)	Grade (g/t Au)	Contained (000 oz Au)	Tonnage (000)	Grade (g/t Au)	Contained (000 oz Au)
Pit Constrained	0.50	3,452	1.32	147	1,819	1.59	93
Bulk Underground	1.50	1,442	2.53	117	8,759	2.58	728
Selective Underground	1.80	684	2.75	60	14,917	2.64	1,265
<b>Total</b>		<b>5,578</b>	<b>1.81</b>	<b>324</b>	<b>25,495</b>	<b>2.54</b>	<b>2,086</b>